CREATIVE IDEAS
MARKETING & WEB

SHAREPOINT

SOLUTIONS

Ultimate Forms

Use your SharePoint to implement any business process in minutes, using nothing but your browser.

Code-free toolkit delivering powerful applications to meet your business demands

Forms

Use your browser to extend existing forms with tabbed interface, tab and column permissions, repeating sections, electronic signatures and much more

Processes

Use your browser to set up importing data from emails and databases, implement advanced business logic, print and convert to PDF

Reporting

Use your browser to set up fully customized alerts, conditional formatting, color-coded calendars, KPIs, progress bars and charts

Easily Implement Business Solutions

Ultimate Forms enables business users, not IT personnel or developers, to create powerful SharePoint applications without custom code.

Ultimate Forms has a complete library of form, process and reporting components designed to work together seamlessly to create reliable and easy-to-use solutions. Your business users can create powerful solutions quickly, allowing them to stay focused on driving business value.

Advanced, Dynamic Forms

Use the powerful forms components to capture information from your users with an easy-to-use interface

- Extend regular SharePoint forms
- Tabbed interface with tab-level permissions
- Advanced input validation
- Numerous additional column types
- Repeating sections, relationships and drilldowns
- Electronic signatures for list items
- Automatically pre-filled forms based on user identity

Business Logic and Processes

Control the flow of information and enforce your business rules with process components

- Import data from emails or line-of-business applications
- Automatically execute actions to create and update data within SharePoint and beyond
- Create list data, lists and site via automated processes
- Easily implement multi-stage business processes, e.g. approvals
- Add your own context menu and ribbon commands
- Advanced list search capabilities, with saved presets
- Completely browser-based, no external tools required

Reporting and Visualization

Increase communication, visibility, and analytics with the reporting components

- Create custom alerts, based on conditions and using your own email templates
- Represent data as color-coded, printable calendars
- Color-code items in list views and create KPIs, progress bars and countdowns
- Print out list data or convert into PDF in your own format
- Visualize your data in 30+ chart types

All SharePoint versions, starting from 2007, are supported. Both WSS/Foundation and SharePoint Server are fully supported.

Ready to go solutions (included in Enterprise edition)

HR Recruitment Process - **Process of registering and evaluating new employee candidate**

Create and manage candidates with advanced HR recruitment process using an interactive, user-friendly SharePoint site.

More Info: http://business.creative-ideas.gr/sharepoint-hr-recruitment-process/

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Leave Request System - **Manage employee leave requests and approval**

Manage leave request approval using a color-coded calendar. Managers can even assign multiple tasks to each request and tie request approvals to task completion.

More Info: http://business.creative-ideas.gr/sharepoint-leave-request-system/

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Expense Reimbursement - **Get reimbursement for your business expenses**

Enter reports of your business-related expenses and automatically route them to your manager for approval

More Info: http://business.creative-ideas.gr/sharepoint-expense-reimbursement/

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Employee Training - **Manage your employee courses and feedbacks**

Manage your internal employee courses, registrations and collect feedback

More Info: http://business.creative-ideas.gr/sharepoint-employee-training/

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Project Management - **Manage and track customers, projects, tasks and work hours**

- Manage all your projects from one centralized location.
- Manage budgets, health, hour and cost assignment.
- Create and track tasks and issues.
- Track the time your employees spend working on projects.
- Track project status and actual hours/cost vs. budget and identify problems straight away.
- The system is completely based on regular SharePoint lists, so you can easily extend and adapt it to your own needs, without any development costs!

More Info: http://business.creative-ideas.gr/sharepoint-project-management/

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SOP Read and Sign - Regulatory Read and Sign process for standard operating procedures

Management of standard operating procedures, including the regulatory requirement of being read by specific employees. The process helps you generate and track *Read and Sign* tasks, all directly within the document properties.

More Info: http://business.creative-ideas.gr/sharepoint-sop-read-and-sign/

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Pharma Deviation Report - Regulated process of handling manufacturing irregularities for the pharmaceuticals industry

Multi-stage process of filling out manufacturing deviation report in the pharmaceuticals industry. Includes stages of discovery, investigation and corrective and preventive actions (CAPA), handled by multiple responsible parties. All of the information can be entered and tracked from a single location, making it just so much more convenient!

More Info: http://business.creative-ideas.gr/sharepoint-pharma-deviation-report/

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Audit Management System - Manage regulatory audits

Manage audits, preparations, findings and track corrective and preventive actions (CAPA).

More Info: http://business.creative-ideas.gr/sharepoint-audit-management-system/

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Room and Equipment Reservation - Manage reservations of conference rooms and other resources

Manage reservations of conference rooms and other resources using a convenient color-coded calendar view. The system will prevent you from creating duplicate reservations and you can easily print your reservation calendar or save it as PDF

More Info: http://business.creative-ideas.gr/sharepoint-room-and-equipment-reservation/

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Sales Quote Generator - Create, manage and print sales quotes from a SharePoint list

Create great looking sales quotes for your customers using just your browser, print them or export them to PDF. You can even manage your customers, products and their categories and your salespersons.

More Info: http://business.creative-ideas.gr/sharepoint-sales-quote-generator/

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Lead Management System - Manage and nurture sales leads

Create, nurture and track sales leads. Manage sales potential for each lead and manage email campaigns and newsletters to educate your potential customers.

More Info: http://business.creative-ideas.gr/sharepoint-lead-management-system/

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RFP Management System - Manage RFP lifecycle

Manage request for proposals (RFPs) lifecycle stages: creation, publishing, proposal submission and picking the winner.

More Info: http://business.creative-ideas.gr/sharepoint-rfp-management-system/

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Help Desk - Internal company help desk with knowledge base

Enter and manage service requests of your employees using an interactive, user-friendly SharePoint site. Create service requests, monitor the resolution process, generate and track related tasks and even automatically convert any service request into a KB article!

More Info: http://business.creative-ideas.gr/sharepoint-help-desk/

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Bug Tracker - Track software bugs and their resolution

Enter and track bugs and change requests. Assign tasks to bugs and track their progress. Locate bugs using various filters.

More Info: http://business.creative-ideas.gr/sharepoint-bug-tracker/

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Modules

		Standard	Professional	Enterprise
	Smart List Pro Instantly turn your SharePoint lists into full-fledged applications using tab and column permissions, Wizard mode, custom input validation, view permissions and much more	✓	✓	✓
	Smart Action Pro Save on development time by automating advanced business solutions using just your browser. Implement advanced business logic using a wide variety of advanced fully-configurable actions.			✓
	Smart Alert Pro Take the good old alerts to a new level, with conditions, timed notifications, user-defined mail templates and much more. Define precisely what you want to be notified of and when, without flooding your inbox with useless messages.		✓	✓
	Associated Tasks Field Turn any simple list into a complete business solution! Assign related tasks, items and documents and manage their lifecycles, and all that from within the parent item itself. No more clicking through pages, see it all at once, drill down and make your business decisions on the spot.	✓	✓	✓
	Connected Field Create cascading master-detail relationships between lookup columns in SharePoint lists and document libraries. Filter city column values by country, it is as easy as it should be!	✓	✓	✓
	Smart Print Pro Your SharePoint lists and items can now be printed, converted to PDF or emailed with just one click!		✓	✓
	Smart Import Pro Set up automatic import of emails and database items into any SharePoint list or library to generate or update list items or documents			✓
	Electronic Signature Field Need to create a regulatory-approved system based on SharePoint? Must be compliant with FDA CFR part 11 regulations? Now you can! Make sure your users sign what they submit. Unless the data is changed, the signature clearly demonstrates its validity.	✓	✓	✓
	LOB Item Link Field Easy-to-use lookup into a database or web service-driven line-of-business application to be linked to any document or list item. No need to define connections using BDC or External List settings, all is done using just your browser.	✓	✓	✓

	Event Calendar Plus Just imagine classifying event types by color and even attaching tasks to events? And what about quarterly view or even the whole year? Now you can do all that with Event Calendar Plus!			✔
	Smart Chart Pro Visualize your SharePoint list data using 30+ chart types with fully configurable layout		✔	✔
	List Search Finding an item in a large list can be a grueling task. Not any more, with advanced search capabilities of List Search you can find whatever you need in a second!			✔
	Smart Filter Pro Create your own customizable filtering panel with multiple types of filters and filter any connected list or web part			✔
	Smart ID Pro Create custom document/item IDs according to your own business rules, based on functions and column values and subject to conditions. Don't settle for what SharePoint can do, make SharePoint do what you need!	✔	✔	✔
	Color Field Bundle of Color Choice and Indicator fields, adding color-coding, custom icons, KPIs, progress bars and dynamic countdowns to any SharePoint item and view	✔	✔	✔
	User Property Field Streamline SharePoint form data entering by automatically filling out your name, phone number or any other property already in the system	✔	✔	✔
	Document Link Field Link to one or more new or existing documents from within an item or a document. Linked documents can be shared between items and managed using full SharePoint document library capabilities		✔	✔
	Voting Field Know what your users think of the information you publish. Add voting capability to any list or document library and even allow feedback and discussions.			✔

Get More Info

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